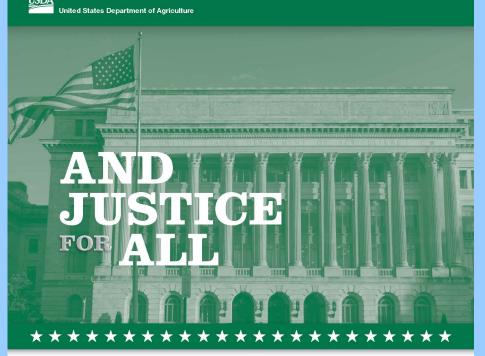


# Tourism Coffee Hour

April 29, 2020 Will Cronin MSU Extension



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#### mail:

U.S. Department of Agriculture Office of the Assistant Secretary for Civil Rights 1400 Independence Avenue, SW Washington, D.C. 20250-9410; or

#### fax:

(833) 256-1665 or (202) 690-7442; email:

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Form AD-475-A-Assisted Poster/ Revised July 2019

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#### correo postal:

fax:

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883) 256-1665 o' (202) 690-7442; correo electrónico: program.intake@usda.gov. Esta institución ofrece igualdad de oportunidades

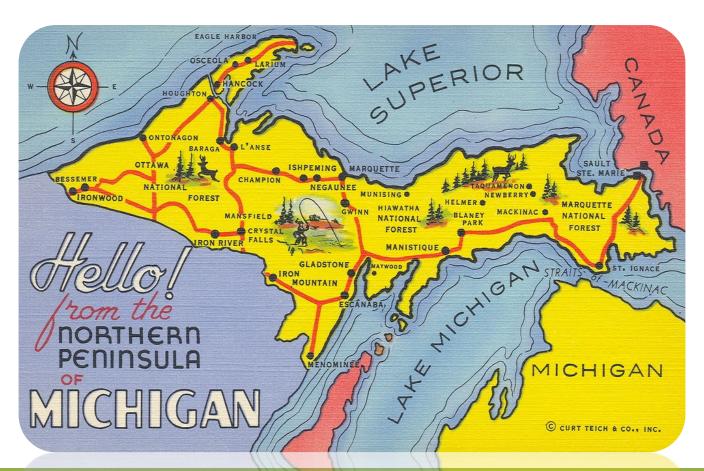
Aliche complementario al Formulario AD-475-A / Revisado Julio 2019

# Agenda

- 10:00: Welcome and Introductions
- 10:10: Short Presentation: Covid-19's impact on tourism, current trends
- 10:20: Breakouts
- 10:50: Report out and wrapup
- 11:00: Adjourn



# Introductions!



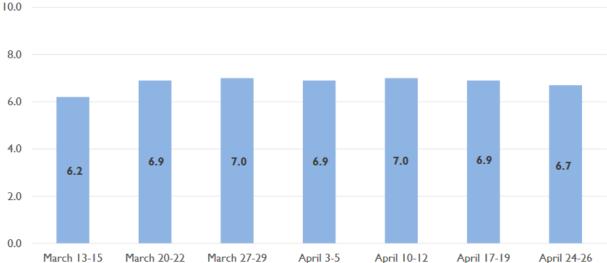
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### Personal Health Concerns

Personal concern about contracting the virus is at a 6-week low (6.7/10.0).



#### Average Level of Concern About Personally Contracting Coronavirus

(on an 10-point scale from "Not at all concerned" to "Extremely concerned")

Question: Thinking about the current coronavirus situation, in general, HOW CONCERNED ARE YOU PERSONALLY about contracting the virus? (Please answer using the scale below)

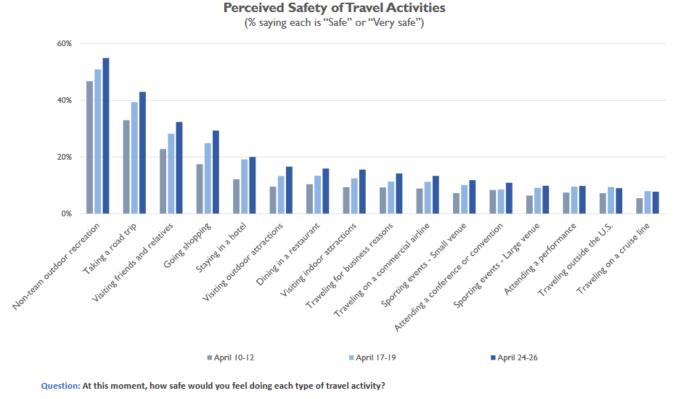
(Base: All respondents, 1,201, 1,200, 1,201, 1,216, 1,263, 1,238 and 1,208 completed surveys. Data collected March 13-15, 20-22, 27-29, April 3-5, 10-12, 17-19 and 24-26, 2020)





# Perceived Safety of Travel Activities

The perceived safety of large events like professional sports games and live performances remains low but continues to improve.



(Base: Waves 5-7. 1,263, 1,238 and 1,208 completed surveys. Data collected April 10-12, 17-19 and 24-26, 2020)





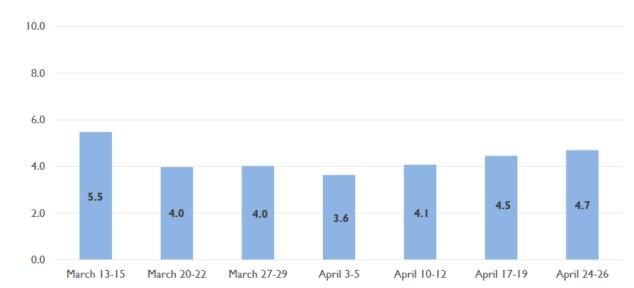
Excitement levels to take a

getaway in the next month

are depressed but at a 5-

week high (4.7/10.0).

### **Excitement About Taking a Weekend Getaway**



#### Average Level of Excitement About Taking a Weekend Getaway Next Month

(on an 10-point scale from "Not at all excited" to "Extremely excited")

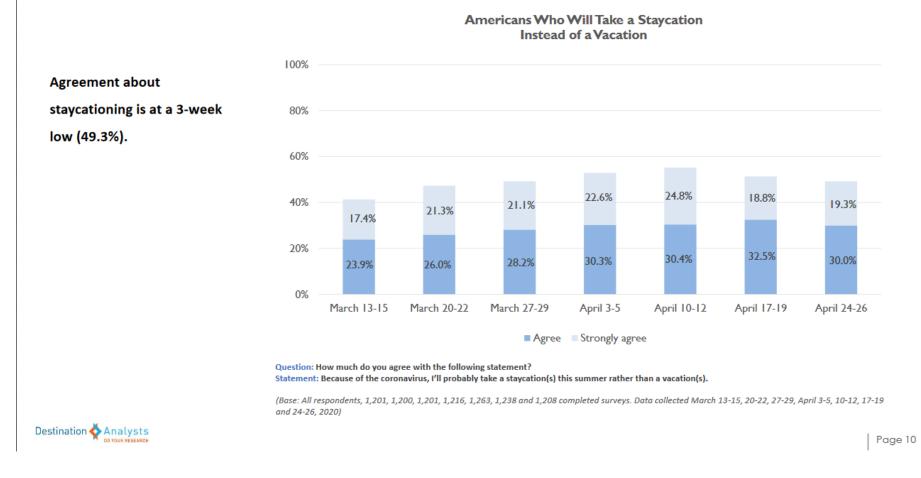
Question: Imagine that a good friend (or close family member) asks you to take a weekend getaway with them sometime in the next month. How excited would you be to go? (Assume the getaway is to a place you want to visit)

(Base: All respondents, 1,201, 1,200, 1,201, 1,216, 1,263, 1,238 and 1,208 completed surveys. Data collected March 13-15, 20-22, 27-29, April 3-5, 10-12, 17-19 and 24-26, 2020)





## Staycations as a Replacement for Vacations





## Road Trips and Travel Outside the United States

# The percent who will take more road trips this year to avoid air travel (37.6%) and the percent who will avoid travel outside the United States (77.8%) are both at 6-week lows.



- 76/00 - 54/01/6/ 48/00

Question: How much do you agree with the following statement?

Statement: Because of the Coronavirus, I'll probably be taking more road trips this year to avoid airline travel.

(Base: All respondents, 1,201, 1,200, 1,201, 1,216, 1,263, 1,238 and 1,208 completed surveys. Data collected March 13-15, 20-22, 27-29, April 3-5, 10-12, 17-19 and 24-26, 2020)

Destination Do YOUR RESEARCH



#### Americans Who are Unlikely to Travel Outside the U.S. Until the Coronavirus Situation is Resolved

Agree Strongly agree

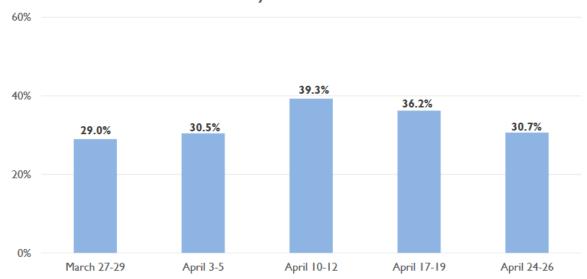
Question: How much do you agree with the following statement? Statement: I will be unlikely to travel outside the United States until the Coronavirus situation is resolved.

(Base: All respondents, 1,201, 1,200, 1,201, 1,216, 1,263, 1,238 and 1,208 completed surveys. Data collected March 13-15, 20-22, 27-29, April 3-5, 10-12, 17-19 and 24-26, 2020)



# Changing the Types of Destinations Americans Choose to Visit

The percent who say they will change the types of travel destinations they choose to visit is back down to 30.7% from a high of 39.3% on April 10<sup>th</sup>.



Americans Who Expect to Change the Types of Destinations They Choose to Visit

Question: When the coronavirus situation is resolved, do you expect that you will change the types of travel destinations you choose to visit? (Please think about changes you might make in the SIX (6) MONTH period after the coronavirus situation is resolved)

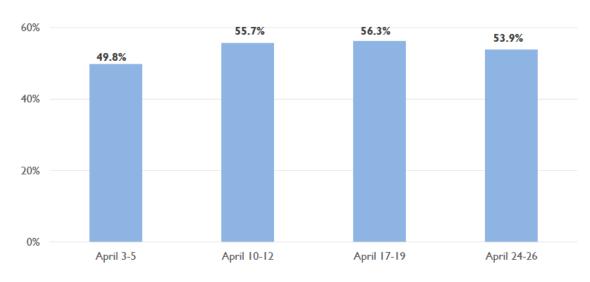
(Base: Waves 3-7. 1, 201, 1, 216, 1, 263, 1, 238 and 1, 208 completed surveys. Data collected March 27-29, April 3-5, 10-12, 17-19 and 24-26, 2020)





## **Avoiding Crowded Destinations**

Over half of American travelers continue to say they will avoid crowded destinations when they travel again.



#### Americans Who Expect to Avoid Crowded Destinations After the Coronavirus Situation is Resolved

Question: Do you expect that you will avoid any of the following in the SIX (6) MONTH period immediately after the coronavirus situation is resolved? (Select all that would complete the following sentence for you) I will most likely avoid

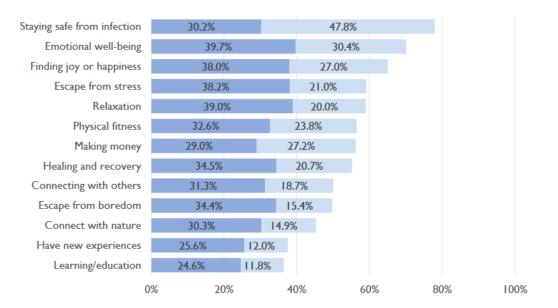
(Base: Waves 4-7. 1,216, 1,263, 1,238 and 1,208 completed surveys. Data collected April 3-5, 10-12, 17-19 and 24-26, 2020)





## **Lifestyle Priorities**

Looking at their lifestyle priorities over the next six months, Americans are most in sync on staying safe from infection (47.8%)--even more so than on making money (27.2%) or their emotional well-being (30.4%).



High priority Essential priority

Question: Tell us about your lifestyle priorities in the next six months.

However you personally define each, use the scale provided to indicate how you will prioritize these in the next SIX (6) MONTHS.]

(Base: Wave 7. 1,208 completed surveys. Data collected April 24-26, 2020)





### **Operational Practices in Commercial Public Places**

When asked about the operational practices they want to see used at restaurants and commercial locations like malls and sports venues, Americans are in most agreement about hand sanitizer, disinfectant wipes and well-explained cleaning procedures.

Question: Moving forward, which of these would you want to see as common business practices? (Select all that apply)

(Base: Wave 7. 1,208 completed surveys. Data collected April 24-26, 2020)

When thinking about visiting commercial public locations like theme parks, sports venues and malls, what operational practices will you want to see used?









Provide hand sanitizer (64.1%)

**Cleaning activity** during your stay (55.9%)

**Clean** procedures well-explained (55.1%)



Provide

disinfectant

wipes (57.3%)



**Requires** employees wear masks (43.4%)



**Body temperature** 

screening upon

entry (42.1%)



Requires employees to wear gloves

(42.1%)

Encourage visitors to wear

masks (41.9%)



Pre-arrival health questionnaire (30.8%)









**Required** employee health screening (51.9%)

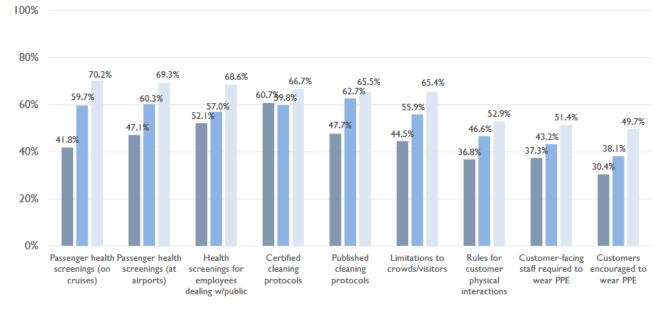
Enforces social distancing (49.6%)

Sneeze guards/other barriers (47.5%)



### **Common Business Practices**

However, in what becomes common business practices, Boomers want new policies like health screenings more than younger travelers.



Millennial or younger

Baby Boomer or older

Question: Moving forward, which of these would you want to see as common business practices? (Select all that apply)

(Base: Wave 7. 1,208 completed surveys. Data collected April 24-26, 2020)





# **Breakouts**

- Marketing: Primarily targeted at visitors, sharing information about the benefits of travel to the UP (easy to social distance, etc.) and the steps our hospitality industry is taking to keep them safe.
- Education: Primarily targeted at our local communities, sharing information about how our tourism businesses are taking steps to protect them from "imported" Coronavius infections. Also sharing best practices internally for managing reopening and employee safety when that time comes.



# **Breakouts**

- 1. Brainstorm as many topics/focus areas as you can for your effort.
- 2. Begin to prioritize key projects.
  - 1. Start with "low-hanging fruit"
- 3. Identify needs
  - 1. Resources, funds, people, materials, etc.
- 4. Volunteer to help implement.
- Will and Andy will take notes.



# **Report Out**

Education

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Marketing

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# Wrap-Up

- Final Partner Comments: Resources, Support
  - MSUE Resources
  - MEDC Resources
- Next Meeting
  - Wednesday, May 6th, 10am ET/9am CT
- Evaluations
  - https://bit.ly/2Vz24C6
  - <u>https://bit.ly/2Vu8JgM</u>

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